

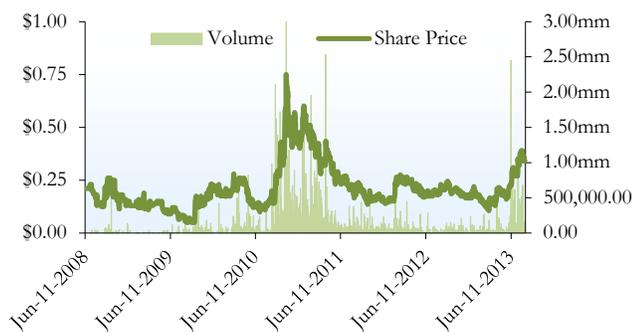
CORPORATE PROFILE

Medallion Resources Ltd. ("Medallion") is a Vancouver-based junior company with a focus on rare-earth elements. Medallion is planning to produce rare earths by processing monazite, a widely available by-product of heavy-mineral-sands mining. This allows the Company to forego costly resource-exploration and mineral-concentration work. Medallion has a geographical focus on the Middle East and Indian Ocean Basin, where it has recently signed two significant Memorandums of Understanding ("MOU") with regional strategic investors, which moves Medallion closer to establishing a production facility. Medallion has also made major progress in the procurement of monazite feedstock.

HIGHLIGHTS

- **Strategic Investor** – July 2013 - Medallion signed an MOU with industry investor Arab Mining Company, giving it a six-month exclusive right to negotiate terms to invest or participate in a rare-earth production joint-venture, controlled by Medallion
- **Strategic Partner** - June 2013 - Medallion signed an MOU with the Omani government-owned Takamul Investment Company for the construction of a monazite processing facility in Duqm, Oman
- **Lower Process Risk** – Medallion's innovative plan to acquire sources of monazite to process into both heavy and light rare earths has two significant advantages over current rare earth competitors:
 - Elimination of resource exploration and development risk – mineral sands containing monazites are readily available and easily shipped;
 - Reduction of process complexity – using established processing techniques for monazite greatly reduces metallurgical and processing risk, and reduces facility construction time and cost
- **Abundant Feedstock** - An abundance of monazite supplies ensures Medallion can capitalize on the restricted global rare-earth supply and increasing demand for non-China rare-earth sources
- **Ideal Location** – Medallion is strategically focused on the Middle East to take advantage of a government receptive to new resource plays, access to cheap energy and monazite inputs, and proximity to the major rare-earth consuming regions of Europe and Japan
- **Early-to-Market Potential** – Medallion, compared to peers, is able to eliminate several years of resource exploration and metallurgical work

STOCK CHART



KEY STATS (Retrieved 09-AUG-13)

Market Cap (M)	\$16.25
Cash (M)	\$0.743
Debt (M)	\$0
Basic S/O (M)	49.1
Fully Diluted S/O (M)	58.2
Average Daily Volume (90-day)	292,288
52-Week Range	\$ 0.10 - \$ 0.40
Insider, Family & Associates Ownership	15%

Source: Capital IQ & Corporate Reports

NEWS

17-JUL-2013	Exercise of 1,571,000 common-share purchase warrants, resulting in gross proceeds of \$392,750 to Medallion.
9-JUL-2013	Signed MOU with Arab Mining Company, a Jordan-based pan-Arab mining-industry investment firm, giving it six-month exclusive right to invest in a Medallion-controlled JV to produce rare earths.
20-JUN-13	Signed MOU with Omani-government-owned Takamul to conduct studies investigating viability of constructing and operating rare-earth extraction facility in Duqm, Oman.
10-JUN-13	Sold 2M common shares held or controlled by President Don Lay at a price of \$0.20 per share to be used by Mr. Lay to fund his subscription to a private placement by Medallion for gross proceeds to Medallion of \$400,000.
05-NOV-12	Announced production of preliminary processing technical plans for the expected rare-earth processing facility in the Middle East.

THE MEDALLION-MONAZITE ADVANTAGE

- One of the few minerals that has been economically processed for the production of rare earths
- Highly abundant by-product of heavy-mineral-sands mining (composition in *Figure 3*)
 - Generally discarded or stockpiled by heavy-mineral-sands operators
 - Has been largely ignored in the last three decades due to producers' focus on titanium minerals and zircon, with little interest in REE
- 80% of the world's monazite is produced in close proximity to the Middle East
- Origin of rare-earth production through monazite processing traces back to the 1880's. The use of existing, and well-understood metallurgical process ensures lower technical risks
- Radioactive by-products are present in monazite and most rare earth deposits. Medallion and its Middle Eastern partners expect the planned extraction plant to meet the highest environmental and safety standards

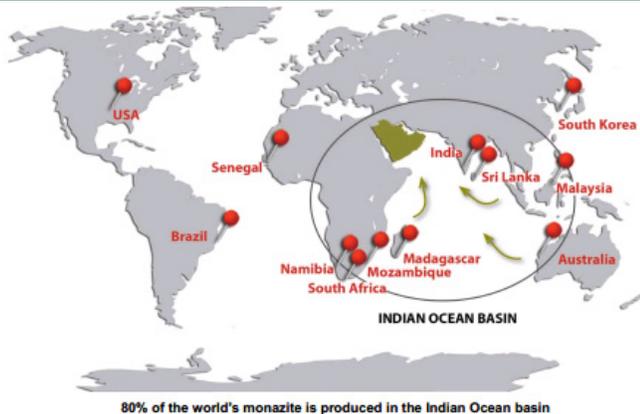


Figure 1 – World Monazite Supply Source: US Geography Survey

GLOBAL RARE-EARTH DEMAND

- Extensively used in high-tech, green-tech products in countries such as Japan, South Korea, Germany and the United States, which are expected to continue driving the global rare-earth demand (Figure 2)
- China dominates global rare-earth supplies, accounting for approximately 95% of the total supply
- Global rare-earth supply appears as though it will continue to be constrained, largely due to China's policy of restricting domestic production and exports
- Over the last decade, China's rare-earth exports decreased by nearly 60% (2003 exports – 74,000 tons; projected 2013 exports – 31,000 tons)

Prominent end-user corporations and their governments have significantly increased their efforts to identify non-China alternatives to sustaining rare-earth supply and price over the past few years by forming strategic partnerships. Demand expected to grow at 13% CAGR in the next five years.

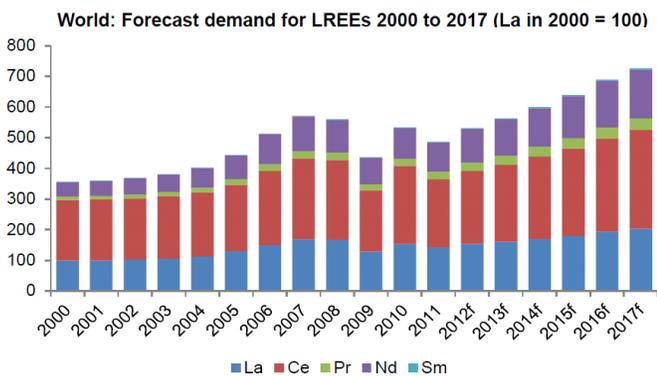


Figure 2 – World Demand for Light REE Source: Roskill



Figure 3 – Monazite Composition Source: Company Presentation

MANAGEMENT TEAM

William H. Bird, PhD, PGeo – Chairman & CEO

Dr. Bird has over 40 years of mining and corporate finance experience and holds considerable expertise in the geology field as a registered professional geologist and a former mineralogy professor. Prior to his post as Chairman and CEO of Medallion Resources, he worked with numerous public companies in upper management, including his time as CEO of Rare Element Resources. Dr. Bird holds a PhD in Geology from the Colorado School of Mines.

Don M. Lay – President & Director

Mr. Lay has over 25 years of experience in public and private venture capital, corporate communications and international business. He has previously served as a senior officer and director for numerous public companies in mineral-exploration. He was also a principal at China MobileSoft, a seed-funded, embedded-software supplier that concluded in a successful exit. Mr. Lay holds a BSc degree in Computer Science from the University of British Columbia.

Tom Arnould, CA –CFO & Corporate Secretary

Mr. Arnould has more than ten years of experience consulting private and public entities on finance and accounting matters. Prior to his post with Medallion Resources, Mr. Arnould served as the CFO and Vice President of Health Benefits Consulting, Inc. He has also worked as a CFO of a private strategic marketing firm, as a principal with Adler Business Solutions Inc. and as the CFO of Securefact Inc. He is a graduate from Queen's University and received his Chartered Accountant's designation with Coopers & Lybrand in 1982.

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